

TIME	SESSION
08:00	Networking breakfast
09:00	Introduction: The outlook for Data Management in Financial Services Richard Sachar, Director, FinTech Global
09:10	Panel 1: Keynote panel discussion: Building data driven organisations - the role of data leaders in achieving successful data transformation Suggested discussion points: <ol style="list-style-type: none"> 1. What are the top priorities for data leaders in today's rapidly evolving business landscape? 2. How can we foster a productive data-driven culture? 3. How can data leaders avoid the pitfalls of focusing on the short term given cost cutting exercises across the industry? 4. Why is hiring and retaining data talent so difficult? 5. Which areas have lagged behind in the digital transformation of data management? 6. What is the current approach to managing AI risk? 7. To what extent are relationships with tech firms and other vendors now a must have? 8. What are your priorities over the coming 12 months? Chair: <ul style="list-style-type: none"> - Riddhi Sen, Former Global Head of Data, Delta Capita Speakers: <ul style="list-style-type: none"> - Meggy Chung, Managing Director - Head of Global Enterprise Data Platforms, Barclays - James Hope-Lang, Data Management, Group Data & Analytics, Danske Bank
10:00	Keynote Presentation: How Data Security as code can change the way we build and design FinTech apps. <ol style="list-style-type: none"> 1. What is Data Security and why is it important in financial services. Key principles (business and technological) 2. The As-code revolution: gradually ripping ourselves away from infrastructure → how is this materialising in the data security and encryption space. 3. Repurposing existing payments technology for modern architectures 4. Technical implications: cost reduction, scalability, ease of use, simplicity of maintenance and DR 5. Business implications Security posture, Nis2 & Dora compliance, AI security...

	<p>Speaker:</p> <ul style="list-style-type: none"> - Louis Vieille-Cessay, PreSales Manager Western Europe – Voltage, OpenText CyberSecurity
10:20	Networking Break
10:55	<p>Panel 2: The Modern Data Architecture</p> <p>Suggested discussion points:</p> <ol style="list-style-type: none"> 1. What are the most fundamental principles often missed when designing a modern data architecture? 2. How can we ensure a business-led data architecture rather than a technology-first approach? 3. What are best practices for aligning interests between data teams and the business? 4. What are the key lessons learned from experience with data migration to cloud? 5. How are you currently leveraging the cloud to bolster your data strategy? 6. Where do we currently stand with regard to efficient and resilient event-driven data access? <p>Chair:</p> <ul style="list-style-type: none"> - Ashley Bill, Lead Solution Consultant, OpenText CyberSecurity <p>Speakers:</p> <ul style="list-style-type: none"> - David Hall, Head of Data Architecture Governance, NatWest Group - Eva Dutton, Data Architect, St James Place - Beatriz Martuscello, Chief Data Custodian Officer, Société Générale
11:40	<p>Presentation 3: Synthetic data application in finance</p> <p>Deepak Paramanand, Director of Artificial Intelligence, JP Morgan</p>
12:10	<p>Panel 3: Bolstering your data governance: Strategies to achieve trusted, compliant and secured data in an evolving landscape</p> <p>Suggested discussion points:</p> <ol style="list-style-type: none"> 1. What key trends are shaping the trajectory of data governance? 2. What proactive measures can organisations and regulators take to effectively navigate the increasing complexity of data? 3. How can organisations establish and maintain a solid foundation in data governance that prioritises trust, privacy, and ethical considerations? 4. How has AI influenced the roles and responsibilities of data stewards?

5. What strategies can be employed to reduce the risks associated with the implementation of AI/Gen AI?
6. How can FIs foster a shift in the culture around data governance, literacy, and analytics?
7. To what extent is standardisation possible to improve governance programmes and compliance?
8. To what extent can FIs implement adaptive governance?
9. How can we discourage business from de-prioritising unregulated and non-revenue generating data governance?

Chair: Philippa Young, Compliance Director: EMEA Head of Regulations Advisory, Citi

Speakers:

- Randeep Singh Buttar, Global Head of Data Services for Securities Services, Citi
- Shoby Kelliher, Global Head of Enterprise Data, Janus Henderson Investors
- Michelle Conway, Lead Data Scientist, Lloyds Banking Group
- Horia Berca, IT Area Lead, Data Lake, ING Bank Romania

12:55

Networking Lunch

13:55

Panel 4: How to adapt your data and analytics capabilities for informed and efficient decision making

Suggested discussion points:

1. What are your most exciting developments in data analytics?
2. To what extent have macro conditions increased demand for informed, efficient decision making through data analytics?
3. How can FIs organise analytics capabilities in a way that aligns with the diverse needs of stakeholders across the organisation?
4. How can FIs ensure the delivery of analytics and insights at scale without sacrificing the quality and accuracy of the information?
5. How are FIs implementing real-time data analytics across multiple sources?
6. To what extent can the analysis of large-scale data sets be simplified without significant security risks?
7. How can FIs safely explore frontier technologies in data analytics? What are they?
8. What are the best practices for pooling data that has traditionally been siloed and unanalysed?

Chair:

- Aria Goudarzi, Head of ESG Data, Neuberger Berman

Speakers:

	<ul style="list-style-type: none"> - Aitor Muguruza, Head of Scientific Research and Data Analytics, Kaiju Capital Management - Pedro Duarte, Global Head of Client Data Insights and Predictive Analytics, BNY Mellon - Jagriti Singh, Head of Risk Analytics Strategy, Virgin Money - Geethan Perinpanayakam, Head of Analytics Product & Platform, M&G
14:35	<p>Panel 5: Where does AI and automation drive real change in data management?</p> <p>Suggested discussion points:</p> <ol style="list-style-type: none"> 1. How has the increased demand for AI across businesses impacted data professionals? 2. What are the most pressing challenges and opportunities arising from the integration of AI and automation in data management? and how can organisations navigate them effectively? 3. Which processes are most suitable for automation? 4. Where are the new opportunities for Investment in AI, ML to bridge the current capability gaps? 5. What are the essential organisational requirements for the successful deployment of AI and automation in data management, considering factors such as culture, skills, and infrastructure? 6. To what extent the has proliferation of LLMs shifted priorities? 7. What would you like to see from regulators and FIs in the next 3-5 years to bolster tech in data management? <p>Chair: Anne Ying Wu-Boissonnat, Investment Director, Keensight Capital</p> <p>Speakers:</p> <ul style="list-style-type: none"> - Mark Bird, Head of Data, Risk and Compliance, Legal and General Investment Management (LGIM) - Emily Campbell-Ratcliffe, Head of AI Assurance - Centre for Data Ethics and Innovation (CDEI) - Christian Hull, Digital Leader – AI and Machine Learning, [Independent] - Deepak Paramanand, Director of Artificial Intelligence, JP Morgan
15:15	Networking Break
15:45	<p>Panel 6: Empowering Data Democratisation: Unlocking the potential of accessible data and analytics</p> <p>Suggested discussion points:</p> <ol style="list-style-type: none"> 1. How does data democratisation drive innovation and create business value? 2. How can organisations quantify the impact of data democratisation? 3. What has driven the need and possibility of data democratisation?

4. What are the bottlenecks when attempting to build data pipelines?
5. To what extent does increased access equate to increased risk?
6. How have FIs upskilled staff to appropriately make use of more data?

Chair:

- Naomi Clarke, Data and Innovation Strategy, CDO Advisory (Independent)

Speakers:

- Helen Packard, Data Strategy, FCA
- Henry Pearce, Data Director, Totally Money
- James Lowe, Head of BI and Analytics, - Global Distribution, Fidelity International
- Stuart Allaway CEO, Xyenta

16:25

Closing remarks

16:30

Networking reception and drinks

17:30

End of Forum