

The must-attend event for ESG Leaders and FinTech innovators addressing the challenge of environmental, social and governance imperatives.

Uniting 500+ senior financial services and FinTech leaders to navigate ever-changing regulatory requirements, streamline sustainability data management and reporting, meet ESG compliance obligations, integrate essential workstreams into your everyday business operations and avoid legislative risks, effectively enhance ESG performance and more.

Wednesday, 12 th June, 2024	
TIME	SESSION
8.00	REGISTRATION & NETWORKING BREAKFAST
8.50	<p><u>Chair's Welcome & Introduction</u></p> <p>Speaker: Richard Sachar, Director, FinTech Global</p>
9.00	<p><u>Keynote Panel Discussion: The ESG Leaders' Perspective: How Has ESG Evolved Over the Last Two Years? & What is the State of Play for ESG in Finance?</u></p> <ul style="list-style-type: none"> • How are geopolitical factors impacting ESG priorities within FIs? • To what extent to organisations have internal buy-in and a culture of striving for ESG goals? • What needs to be done to prepare for increased ESG regulatory demand in 2024? • What are the key technology applications that currently have the most impact? • Where are the most promising innovations in the ESG space over the next five years?
9.50	<u>Keynote Presentation: Developing Diversity, Inclusion & Equality Metrics for Financial Institutions</u>
10.10	<u>Presentation: What is the Role of Nature & Biodiversity in ESG Policy?</u>
10.30	NETWORKING BREAK
11.00	<p><u>Panel Discussion: Apples-to-Oranges: Standardizing ESG Data Metrics to Benchmark ESG Goals</u></p> <ul style="list-style-type: none"> • How are FIs handling increased data standards from the regulators?

	<ul style="list-style-type: none"> • To what extent have vendors aided the transition to more uniform data management? • What are the key problems when managing unstructured or non-uniform ESG data? • What are the keys to a data architecture that provides a strong foundation for ESG decision making? • What should be expected from a regulatory standpoint in the coming years? How can we get ahead?
11.45	<u>Presentation: How to Manage ESG Reporting: A Roadmap to the Annual ESG Reporting Process</u>
12.05	<u>Panel Discussion: ESG Reporting Made Simple – A Fantasy or Reality?</u> <ul style="list-style-type: none"> • What is the current state of greenwashing within FS and how are firms preventing a perception of misleading claims? • To what extent have ESG reporting standards converged? Is this a must for efficient compliance? • Where are we at with consolidation of legacy systems and breaking down data silos to enable better accessibility? • What are best practices for quantifying the S and G factors? • What has been the impact of the FCA's SDR and the ESAs' publication of greenwashing definitions and regulatory intentions? • How could SFDR be reformed to better address greenwashing risk?
12.50	NETWORKING LUNCH
14.00	<u>Panel Discussion: The Challenges & Opportunities of ESG Productisation in the Consumer Environment</u> <ul style="list-style-type: none"> • How can we best capture investment opportunities associated with sustainability? • What are the biggest challenges with data quality and availability currently in building ESG products for consumers? • To what extent do we understand customer appetite and price sensitivity for sustainable products? • How should we best test and demonstrate the quality of our ESG products? • What are the latest innovations in blue and green financing? • How do we see novel ideas in sustainable investing including biodiversity unfolding? • What is the future of ESG productisation?
14.40	<u>Panel Discussion: Cutting Through The Hype – What Can AI do for ESG?</u> <ul style="list-style-type: none"> • Where has AI already been utilised for ESG process enhancement?

	<ul style="list-style-type: none"> • What are the fundamentals an organisation must have in place before augmenting with AI? • What are the key considerations when implementing AI among legacy systems? • To what extent are regulations keeping pace with advancements in AI? • How can FIs mitigate the environmental impact, discriminatory algorithms, and improper management of AI to avoid counter productivity?
15.20	NETWORKING BREAK
15.50	<u>Presentation: Demystifying AI & It's Role in ESG Data Analysis</u>
16.10	<p><u>Panel Discussion: Navigating The Regulatory Outlook for ESG – What Are Best Practices?</u></p> <ul style="list-style-type: none"> • What are the current ESG priorities for UK and EU regulators? • To what extent has divergence of regulation across regions caused friction? • How are regulators tackling the ever-present issue of greenwashing? • What have been the most pressing challenges for FIs in meeting regulatory obligations? • To what extent has there been backlash on perceived overregulation?
16.50	<p><u>Chair's Closing Remarks</u></p> <p>Speaker: Richard Sachar, Director, FinTech Global</p>
17.00	NETWORKING RECEPTION
18.00	END OF SUMMIT