

The must-attend event for ESG Leaders and FinTech innovators addressing the challenge of environmental, social and governance imperatives.

Uniting 350+ senior financial services and FinTech leaders to navigate ever-changing regulatory requirements, streamline sustainability data management and reporting, meet ESG compliance obligations, integrate essential workstreams into your everyday business operations and avoid legislative risks, effectively enhance ESG performance and more.

Wednesday, 12 th June, 2024	
TIME	SESSION
8.00	REGISTRATION & NETWORKING BREAKFAST
8.50	<p><u>Chair’s Welcome & Introduction</u></p> <p>Speaker: Richard Sachar, Director, FinTech Global</p>
9.00	<p><u>Keynote Panel Discussion: The ESG Leaders’ Perspective: How Has ESG Evolved Over the Last Two Years? & What is the State of Play for ESG in Finance?</u></p> <ul style="list-style-type: none"> • Geopolitical instability has been a big concern for global businesses, where are we now in terms of ESG/Sustainability related progress across regions? • Building on the geopolitical instability theme, many would agree that geopolitical risks are indeed ESG risks and especially exposed to the Board on ‘Governance’ risks? • Technology has been a huge focus for all business especially around the rapid development of AI – Will AI be transformative for ESG data and other usage? • As we go forwards towards second half of 2024 and beyond, what key themes shall we expect to see? What challenges remain? <p>Moderator: Rongrong Huo, Managing Director, Head of International Business and Head of Investment Institute, Ninety One plc</p> <p>Speakers: Ella Chalfon, Managing Director, Sustainability Management Officer, Nomura Jigisha Lock, Head of Platform Strategy, Portfolio, and ESG Solutions, NatWest Markets</p>
9.50	<p><u>Keynote Presentation: Assured Integrated Reporting - How can companies achieve better ESG data governance?</u></p> <p>Speakers:</p>

	<p>Esther Toth, Senior industry Principal, Workiva Mirko Jansen, Senior Solution Engineer, Workiva Deepa Rao, ESG Governance, Cognizant</p>
10.10	<p><u>Presentation: Unleashing the true value of ESG data</u></p> <p>Speaker: Elena Philipova, Director, Sustainable Finance & Investment, LSEG Data & Analytics</p>
10.30	<p>NETWORKING BREAK</p>
11.00	<p><u>Panel Discussion: Apples-to-Oranges: Standardizing ESG Data Metrics to Benchmark ESG Goals</u></p> <ul style="list-style-type: none"> • How are FIs handling increased data standards from the regulators? • How do regulatory requirements shape strategy of financial institutions – do they help or hinder? • To what extent have ESG technology platforms aided the transition to more uniform data management? • What are the key problems when managing unstructured or non-uniform ESG data? Lack of reliability • What are the keys to a data architecture that provides a strong foundation for ESG decision making? • How can organisations adapt ESG data reporting in anticipation of regulatory change? <p>Moderator: Helena Caan Mattsson, General Counsel and Head of Sustainability, VEF</p> <p>Speakers: Ashley Kopacki Director, Global Banking, ESG Solutions, HSBC Marie d'Argentre, Head of ESG Data & Transformation, BNP Paribas</p>
11.45	<p><u>Presentation: Harnessing the power of Large Language Models in ESG Analysis</u></p> <p>Speaker: Nirav Shah, Executive Director Head of ESG & Quant Technology, J.P. Morgan Asset Management</p>
12.05	<p><u>Panel Discussion: ESG Reporting Made Simple – A Fantasy or Reality?</u></p> <ul style="list-style-type: none"> • What is the current state of greenwashing within FS and how are firms preventing a perception of misleading claims?

	<ul style="list-style-type: none"> • To what extent have ESG reporting standards converged? Is this a must for efficient compliance? • Where are we at with consolidation of legacy systems and breaking down data silos to enable better accessibility? • What are best practices for quantifying the S and G factors? • What has been the impact of the FCA’s SDR and the ESAs’ publication of greenwashing definitions and regulatory intentions? • How could SFDR be reformed to better address greenwashing risk? <p>Moderator: Linda Zeilina, CEO & Founder, ISFC</p> <p>Speakers: Nicolette Bartlett, Chief Impact Officer, CDP Enam Ehe, Head of ESG Data & Systems, Group Data Office, BNP Paribas Anna O’Donoghue, Global Head of Product Development & Governance, Schroders</p>
12.50	NETWORKING LUNCH
14.00	<p><u>Panel Discussion: The Challenges & Opportunities of ESG Productisation in the Consumer Environment</u></p> <ul style="list-style-type: none"> • How can we best capture investment opportunities associated with sustainability? • What are the biggest challenges with data quality and availability currently in building ESG products for consumers? • To what extent do we understand customer appetite and price sensitivity for sustainable products? • How should we best test and demonstrate the quality of our ESG products? • How do we see novel ideas in sustainable investing including biodiversity unfolding? • What are the future opportunities of ESG productisation? <p>Moderator: Samar Khanna, ESG Expert, Independent</p> <p>Speakers: Niall Aitken, Head of Retail Investment Solutions, Aegon Investment Paris Jordan, Head of Responsible Investing, Charles Stanley & Co</p>
14.40	<u>Panel Discussion: Cutting Through The Hype – What Can AI do for ESG?</u>

	<ul style="list-style-type: none"> • What are some of the most impactful areas where we have already seen AI being used to enhance processes connected with either E, S or G? • Why do you think ESG is an area that is well suited for continued adoption of AI? Between the E, S and G where do you think we could see the greatest impact over the next few years? • What considerations around process and governance need to be considered when using AI to assist in ESG? • What are the risks and opportunities specifically in relation to the management of data when we are using AI? • What excites or worries you about the application of AI in ESG? <p>Moderator: James Ankers, Chief of Staff, Sustainable Finance, Barclays</p> <p>Speakers: Juliette Faure, Vice President, BlackRock Systematic (BSYS), Sustainable Investing, BlackRock Aria Goudarzi, Head of ESG Data, Neuberger Berman Debbie Jones, Managing Director & Global Head of ESG, Deutsche Bank</p>
15.20	NETWORKING BREAK
15.50	<p><u>Panel Discussion: Navigating The Regulatory Outlook for ESG – What Are Best Practices?</u></p> <ul style="list-style-type: none"> • What are the current ESG priorities for UK and EU regulators? • To what extent has divergence of regulation across regions caused friction? • How are regulators tackling the ever-present issue of greenwashing? • What have been the most pressing challenges for FIs in meeting regulatory obligations? • To what extent has there been backlash on perceived overregulation? <p>Moderator: Barrie Ingman, Legal Counsel – Head of Regulatory Developments, Mizuho</p> <p>Speakers: Ali Adeli, ESG Sustainability PM, Data & Regulation, Janus Henderson Investors Natascha Golubovic, Head of MRMC Sustainability & Climate Risk, UBS Luke Nelson, Head of Sustainability EMEA, J.P. Morgan</p>
16.35	<p><u>Chair's Closing Remarks</u></p> <p>Speaker: Richard Sachar, Director, FinTech Global</p>
16.45	NETWORKING RECEPTION
18.00	END OF SUMMIT