



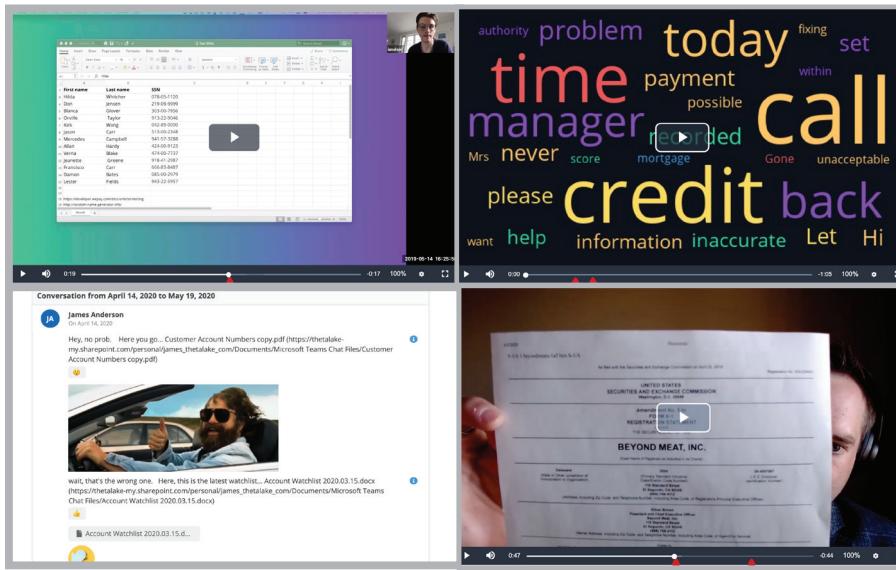
Compliance Recording and Risk Detection for Microsoft Team Meetings

Modern collaboration compliance, made easy

Microsoft Teams is experiencing unprecedented growth, eclipsing 75 million daily active users with over 90% of the Fortune 500. As organizations continue shifting their core business communications, many are subject to regulatory requirements for recording, archiving, and supervising Microsoft Teams communications.

To fully embrace and benefit from Teams, businesses need access to all collaboration mediums—group, one-to-one chat, whiteboards, document sharing, voice calling, and video meetings. They also need comprehensive oversight in place to ensure that compliance, confidential data loss, and misconduct risks are securely managed.

Theta Lake empowers Microsoft Teams' customers to align their safety, risk, and compliance requirements by providing an AI-based, purpose-built compliance and risk management platform to record, retain, and supervise all aspects of Microsoft Teams Meetings.



Record, archive, and supervise audio and video content along with Teams chat messages and shared files

Use Cases

#1 Automated Recording for Microsoft Teams

Theta Lake provides secure, robust recording capabilities across all of the Microsoft Teams communication channels, including voice, chat conversations (i.e., Teams team chats, group chats, and one-to-one chats), and video meetings (e.g., audio, screen share, webcam). Extended coverage includes follow-the-user recording enforcement, where all digital conversations can be captured — even if the meeting host is not an employee of the organization.

Theta Lake integrates with leading capture platforms with access to Teams recordings, such as Red Box Recorders. When Theta Lake isn't the recording tool, organizations can still apply Theta Lake's powerful detection and supervision capabilities for Teams recordings that are captured by their existing recording platform.

Experience the Advantages

Theta Lake unlocks the benefits of using Microsoft Teams in regulated industries with a purpose-built compliance platform that supervises and archives video, voice, chat, and more.

Compliance recording, archiving, and eDiscovery

- Automate capture, ingestion, and archiving of all collaboration content within Microsoft Teams audio/video meetings, as well as one-to-one and Teams chats (e.g., files, audio, videos, documents)
- Securely preserve Teams' content within Theta Lake's 17a-4-compliant storage that is hosted in a secure SOC2 Type II certified data center, specifically designed for collaboration platform archiving

Improve compliance, reduce risk

- In addition to compliance recording and capture, apply AI-based technology to review 100% of Teams content for regulatory, conduct, compliance, and data loss risks using 50+ pre-built policies and any custom-created rules
- Enable compliance teams to focus manual review efforts on identified risks

Save time and money

- Search within text-based messages and any shared media files using robust eDiscovery tools
- Review messages in their native format with a fully threaded review screen that provides access to historical messages and shared content

#2 Archiving, retention, and eDiscovery

Built-in, 17a-4-compliant electronic archiving ensures capture, retention, and long-term management of all Microsoft Teams communications, including voice, video, images, chat, documents, and other content. Organizations can apply long-term retention and legal holds for internal case management.

Perform rich eDiscovery across spoken, shared, or shown content using keywords, policy detections, people, timeframes, and more.

The screenshot shows the Theta Lake platform's search interface. On the left, there's a sidebar with filters for PEOPLE (Participants, Faces, Number of Faces, Submitter Name, Submitter Email, Uploading User), DATES (Create Date, Upload Date), POLICY DETECTIONS (Risk Score, Policy Name, Policy Hits, Script Similarity Score, Analyzed), and WORKFLOW (Archive Bucket, Comment Flag, Commenter Name, Commenter Email, Workflow State, Workflow State Type). The main area displays a list of search results with thumbnails, titles, and details like upload date and policy hits. An overlay window titled 'Add New Integration' shows the Microsoft Teams logo and the text 'Connect with Microsoft Teams' with a 'Connect' button.

#3 Automating compliance risk and data loss detection

Dealing with the increase in communication over video creates additional compliance, risk, and legal concerns, such as sharing PII; sharing the wrong data with the wrong person; making promissory statements or misleading claims; failing to provide appropriate disclosures in meetings; behaving abusively; and more.

This screenshot shows the Theta Lake Compliance Review interface. It features a video player at the top displaying a man in a blue suit. Below the video is a list of 'Content Review' items, each with a timestamp and a 'Compliance Advisor' note. The notes include findings like 'High Risk: Found possible policy violation, and content is missing a disclaimer or disclosure. Needs verification.' and 'Potential FCA Promotion, Promissory Statement, or Implied Performance Risks at this location in the audio, lasting 12 seconds.' At the bottom, there's a comment input field and a 'Comment' button.

NLP and deep learning automate detection of data loss and compliance risks

How it Works

Joint Microsoft Teams and Theta Lake customers benefit from policy-based retention, automated risk detection, and workflow insights that streamline supervision of voice, video, and content sharing within Teams Meetings.

1. Theta Lake natively integrates with Microsoft Teams Meetings, enabling you to apply compliance policies and create customizable workflows for the videos and chat content you want to include in your governance practice.
2. Theta Lake automatically analyzes shown, shared, spoken, written, and whiteboard content when a new Meeting recording is created.
3. Organizations create rule-based policies for long-term video content retention in a secure, WORM-compliant archive and have access to rich eDiscovery across video recordings.

Theta Lake automatically detects confidential data, risky behavior, and compliance risks, pointing reviewers to a specific event within a previously recorded conversation that requires further investigation. Our AI-enabled review workspace guides risk and compliance staff through the review of Teams communications to drive efficient and consistent supervision.



ABOUT THETA LAKE. Theta Lake provides cloud-based compliance for video, audio, and other modern digital communications. Its patent-pending technology uses AI, deep learning, and seamlessly integrates with the leading audio recording, video marketing, and video conferencing platforms to detect compliance risks in what was said or shown in modern digital communications. Using AI to also power insights and automation, Theta Lake provides directed workflow to add consistency, efficiency and scale to the compliance review and supervision process, driving down the cost of compliance.